

**ELECTRONICALLY FILED
NOVEMBER 28, 2006**

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9 Counsel for the Official Committee Of Equity Security Holders
 of USA Capital First Trust Deed Fund, LLC

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

11 In re:)	BK-S-06-10725-LBR
12 USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
13 Debtor.)	
14 In re:	)	BK-S-06-10726-LBR
15 USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
16 Debtor.)	
17 In re:	)	BK-S-06-10727-LBR
18 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
19 Debtor.)	
20 In re:	)	BK-S-06-10728-LBR
21 USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
22 Debtor.)	
23 In re:	)	BK-S-06-10729-LBR
24 USA SECURITIES, LLC,	)	Chapter 11
25 Debtor.)	
Affects)	
<input checked="" type="checkbox"/> All Debtors	)	Date: November 28, 2006
<input type="checkbox"/> USA Commercial Mortgage Co.	)	Time: 1:30 p.m.
<input type="checkbox"/> USA Securities, LLC)	
<input type="checkbox"/> USA Capital Realty Advisors, LLC)	
<input type="checkbox"/> USA Capital Diversified Trust Deed)	
<input type="checkbox"/> USA First Trust Deed Fund, LLC)	

26 **CERTIFICATE OF SERVICE OF EX PARTE ORDER SHORTENING TIME ON JOINT**
 MOTION OF THE OFFICIAL COMMITTEES TO APPROVE DISTRIBUTION OF
 27 SUPPLEMENTAL SOLICITATION INFORMATION AND FOR SOLICITATION
 28 INFORMATION TO BE FILED UNDER SEAL AND NOTICE OF HEARING

1 1. On November 27, 2006, I served the following documents:

2
3 Ex Parte Order Shortening Time On Joint Motion Of The Official Committees To
4 Approve Distribution Of Supplemental Solicitation Information And For
5 Solicitation Information To Be Filed Under Seal And Notice Of Hearing

6 2. I served the above named document(s) by the following means to the persons
7 as listed below:

- 8 a. **ECF System.** See attached Notice of Electronic Filing.
9 b. **United States mail, postage full prepaid to the following:**
10 c. **Personal service.**

11 I personally delivered the documents to the persons at these addresses:

- 12 For a party represented by an attorney, delivery was made by
13 handing the document(s) at the attorney's office with a clerk or
14 other person in charge, or if no one is in charge, by leaving the
15 document(s) in a conspicuous place in the office.
16 For a party, delivery was made by handing the document(s) to the
17 party or by leaving the document(s) at the person's dwelling house
18 or usual place of abode with someone, of suitable age and
19 discretion residing there.
20 d. **By direct email.** See attached email list.

21 Based upon the written agreement of the parties to accept service
22 by email or a court order, I caused the document(s) to be sent to
23 the persons at the email addresses listed below. I did not receive,
24 within a reasonable time after the transmission, any electronic
25 message or other indication that the transmission was unsuccessful.

- 26 e. **By fax transmission.**

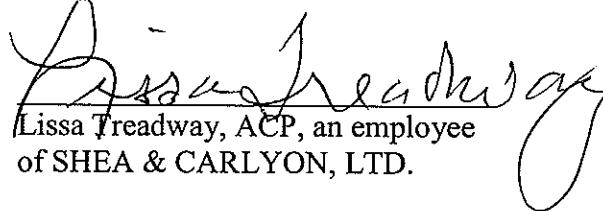
27 Based upon the written agreement of the parties to accept serve by
28 fax transmission or a court order, I faxed the document(s) to the
29 persons at the fax numbers listed below. No error was reported by
30 the fax machine that I used. A copy of the record of the fax
31 transmission is attached.

1 f. **By messenger.**

2 I served the document(s) by placing them in an envelope or
3 package addressed to the persons at the addresses listed below and
4 providing them to a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 28th day of November, 2006.

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8 Lissa Treadway, ACP, an employee
9 of SHEA & CARLYON, LTD.

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Lissa Treadway**Distribution List Name:** USA Service List**Members:**

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